

Application Form – Additional Funds



Investor Details

Investor number

Investor name

Deposit amount

\$

Direct credit to BNZ 02-0506-0116828-000 in the name of The New Zealand Guardian Trust Company Limited ASF Clarity Funds and reference with your Investor number.

Clarity Trans-Tasman Fund

\$

Clarity Global Shares Fund

\$

Clarity Dividend Yield Fund

\$

Clarity Diversified Income Fund

\$

Clarity Fixed Income Fund

\$

Clarity Diversified Growth Fund

\$

Source of funds

The origin of Funds for this transaction, e.g. distribution of dividends, maturity of term deposit, closure of other investments etc.

Investor Authorisation

Signature of Trustee or Executor or Authorised Signatory

Date

/ /

Signature of Trustee or Executor or Authorised Signatory

Date

/ /

Signature of Trustee or Executor or Authorised Signatory

Date

/ /

Signature of Trustee or Executor or Authorised Signatory

Date

/ /

It will normally take up to seven working days to invest your funds. Please ensure you read Clarity Funds Product Disclosure Statement to obtain more information available at www.clarity.co.nz.